

PROPOSAL APPLICATION FORM

In preparing submissions in accordance with this Application Form, bidders are to ensure that each section is prepared separately in accordance with the structure of this Application Form (as set out in the checklist below) but all sections must be delivered to the Ministry as a single combined document. Bidders must include the following in their submissions:

- A covering page for the entire submission that identifies the site for which the bidder is submitting the Proposal and includes the name of the bidder;
- Separate cover pages for each relevant section. Each section is to include a table of contents (including a list of tables, figures and attachments) and should be divided using appropriate headings and sub-headings for convenience of reference.

Bidders should submit the below checklist as part of their Proposal, thereby confirming for the benefit of the Ministry where the relevant requirements have been addressed in their Proposal.

Table: Checklist Proposal Submission

Section	Check	Page Reference
Section A - Proposal Cover Letter		
Section B - Minimum Qualification Criteria		
Section C - Technical Information		
Section D – Resource Exploration and Discovery Activities		
Section E - Innovation		
Section F – Financial Information Requirements		
Section G – Social Impact Management Plan		
Section H – Environmental Impact Management Plan		
Section I – Corporate and Legal Requirements		

Section A. Proposal Cover Letter

[To be placed on bidder's letterhead]

[Date]

To: Ministry of Industry and Mineral Resources
King Fahd Branch Rd, Al Mohammadiyah
Riyadh 12363
Kingdom of Saudi Arabia

Proposal Submission for the [insert site name] Licensing Round

We have reviewed the Information Memorandum for the [insert site name] Licensing Round, as well as the various documents provided to each bidder. All capitalised terms undefined herein shall have the same meaning set forth in the Information Memorandum for the [insert site name] Licensing Round.

We hereby submit our Proposal for acceptance by the Ministry in respect of the [insert site name] Licensing Round in accordance with the requirements of the Proposal Submission Rules.

We confirm that our Proposal shall remain valid for 180 (one hundred and eighty) days from the Proposal Submission Date and shall remain open for acceptance during this period.

We acknowledge and agree that we shall be bound by the Proposal Submission Rules asset out in the Information Memorandum for the [insert site name] Licensing Round.

Signed for and on behalf of

Name of Bidder:

Name of additional Consortium Members (where applicable)

By:

By:

Name:

Name:

Title:

Title:

[INSERT SITE NAME] LICENSING ROUND – APPLICATION FORM

A. Site Name

[insert site name]

B. Bidder Details

Company Name	
Address	
Town/City	State/Province
Country	Postcode/ZIP
Contact	Phone Number
Email	

Is the bidder submitting on behalf of a Consortium? (circle answer)		If yes, what is bidder's participating interest in the Consortium?
Yes	No	%

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If the answer is "Yes", please also complete Part D of this Section A.

Signature	Date
Name	Position

C. Non-Compliant Proposal

Is the bidder submitting a non-compliant Proposal? (circle answer)	
Yes	No
If yes, please provide summary details of the key departures from the terms set out in the Information Memorandum:	

D. Consortium Member Details (to be completed only if the bidder is submitting a Proposal on behalf of a Consortium). For Consortium submissions, please provide a Statement of Confirmation in the form set out in Appendix B to this Application Form.

Details of Additional Consortium Member 1

Company Name
Address

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Town/City	State/Providence	
Country	Postcode/ZIP	
Contact	Phone Number	
Email		
Proposed participating interest in Consortium:	Lead Consortium Member?	
	(circle answer)	
%	Yes	No

Signature	Date
Name	Position

Details of Additional Consortium Member 2

Company Name	
Address	
Town/City	State/Providence

[INSERT SITE NAME] LICENSING ROUND – APPLICATION FORM

Country	Postcode/ZIP
Contact	Phone Number
Email	

Proposed participating interest in Consortium:	Lead Consortium Member? (circle answer)	
%	Yes	No

Signature	Date
Name	Position

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E. Model Exploration License

The bidder accepts the form of Model Exploration License in the form set out in Appendix 1 of this Application Form and acknowledges and agrees that where the respective site exceeds 100km ² , the Ministry will be issuing inter-conditional licenses with similar terms and conditions which will all be treated as a single exploration license.	
Yes	No

Signature	Date
Name	Position

E. Performance Financial Guarantee

The bidder, in the event selected as the Successful Bidder, undertakes to provide a Performance Financial Guarantee for an amount equivalent to fifteen per cent. (15%) of the total projected expenditure for the entire duration of the Work Program as specified in the bidder's Proposal in accordance with the requirements of the Information Memorandum for the [insert site name] Licensing Round.	
Yes	No

Signature	Date
Name	Position

Section B. Minimum Qualification Criteria

PART A: TECHNICAL CAPABILITY

1. Internal Capability

Bidders must demonstrate internal capabilities in mineral exploration, and are encouraged to demonstrate the following experience in relation to their personnel:

- access to and ability to appoint, as required, sufficient qualified and experienced geoscientists to carry out the Work Program (as set out in Section C of this Application Form).
- base metals and/ or precious metals experience; and
- ability to develop (or manage the development of) assets through pre-feasibility and feasibility studies.

Bidders must provide CVs of proposed staff for the Project (including the exploration manager) and are encouraged to demonstrate the following experience in relation to its personnel:

- *access to and ability to appoint, as required, sufficient qualified and experienced geoscientists to carry out the Work Program;*
- *base metals experience; and*
- *ability to develop (or manage the development of) assets through pre-feasibility and feasibility studies to construction and operation.*

2. Track Record / Examples

Bidders must demonstrate the following in relation to their past relevant experience:

- a track record of at least one greenfield site and/or two brownfield sites;
- experience in volcanogenic massive sulphide (VMS) or similar style mineralisation;
- capability in base metal/ precious metal projects through the development cycle, from discovery to preliminary economic assessment, via feasibility studies; and
- capability in developing exploration projects beyond the discovery stage.

Bidders must include the following in relation to each project:

- *details of minerals being explored;*
- *any significant reliance upon third-party sub-contractors;*
- *details of any geophysical surveying conducted;*
- *details of any relevant technologies used; and*
- *details of any geological activity including mapping and drilling (diamond drilling and reverse drilling).*

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PART B: FINANCIAL CAPACITY

3. Exploration Expenditure

Bidders must have undertaken a minimum expenditure of USD five hundred thousand (\$500,000) in exploration activities in the last twelve (12) months, and be able to provide suitable evidence of this.

4. Exploration Funding

Bidders must demonstrate access to at least USD five hundred thousand (\$500,000) to fund the first three months of the Work Program to be undertaken in the Kingdom in connection with the Project.

Section C. Work Program and Technical Requirements

This section sets out information the Ministry requires to enable it to assess the bidder's proposed Work Program and technical expertise to undertake the Work Program successfully and safely (the "Technical Proposal").

Executive Summary

Bidders must provide an executive summary of their Technical Proposal. The executive summary should provide the Ministry with a clear, concise and complete summary of the bidder's Technical Proposal.

The executive summary must:

- be no more than six A4 pages;
- be in Arabic and English;
- include a completed pro forma table in the form of Table 1 in Part 1.1.4 of this Section C; and
- must only contain information described in other areas of the Technical Proposal and must not contain any new material.

Clarification will be sought if the executive summary is not consistent with the body of the Technical Proposal.

The bidder must provide the following information. Using the same numbering as set out below:

1.1 Proposed Work Program and Exploration Budget

1.1.1 Exploration Target Overview: A brief overview of the mineralisation style, deposit type, or orebody model(s) being targeted. Bidders must describe the exploration concept of the Work Program. Reference to comparable deposits to exemplify characteristics of an economic deposit of similar type is encouraged, highlighting any specific characteristics to be tested that might aid in discovering additional mineralisation such as alteration assemblages, geophysical characteristics or geochemical signatures.

1.1.2 Exploration Hurdle Rate: Bidders are to provide an internal benchmark hurdle rate of minimum resource size (tonnes and grade) they believe is required to justify the establishment of a mine at the respective exploration site.

1.1.3 2 Year Work Program: Details of the proposed exploration Work Program for the first 2 years.

The comprehensive Work Program for the initial 2-year period of the license should be set out in accordance with the sections below.

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Provide detailed explanations of intended activities, methodologies, targeting specifics, prospect ranking criteria, and quality control measures to ensure high exploration standards are achieved and high-quality data are obtained.

Summarise the proposed Data Quality Management System (DQMS) that outlines Data Quality Objectives (DQO), Data Quality Assurance (QA) and Data Quality Control (QC) relevant to any geochemical sampling, drilling, or geophysical programs. Bidders are encouraged to tailor their Work Program to align with the specific characteristics of the exploration model(s) used to guide activities.

Bidders are encouraged to identify where KSA contractors and service providers will be engaged for the delivery of their Work Program.

The following sections are provided as guidance and are not compulsory.

Suggested inclusions for the Work Program comprise descriptions of:

- i. Data acquisition, validation, and database establishment.
- ii. Field sampling, mapping and drill hole logging data capture and validation process, choice of software, validation of field data, migration, and database storage solutions.
- iii. Geological mapping, including surface area coverage, appropriate scale, and any specific geological attributes that will be looked for.
- iv. Surface geochemistry, including soil sampling, rock chips, trenching, pitting, stream sediment sampling and any other surface sampling method. Provide a description of sampling techniques for each method, planned sampling density where appropriate, QAQC protocols to be used and laboratory analytical methodology and analytes to be tested for each method. Provide an overview of geochemical signature targeting and vectoring signals to be used to rank targets.
- v. Alteration sampling, including planned analytical techniques and use of resulting data, including an overview of alteration signature targeting and vectoring signals to be used to rank targets.
- vi. Mineralogy, petrology and other specialist services for rock type and ore characterisation.
- vii. Remote sensing data acquisition, processing methods and a description of how the data will be utilised.

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- viii. Airborne geophysics, including type of geophysical survey method, a description of planned line spacing, sensor height and other survey specifications, processing methodology and a description of the intended use of the resulting data analysis.
- ix. Ground geophysics, including type of geophysical survey method, a description of planned line spacing, sensor height and other survey specifications, processing methodology and a description of the intended use of the resulting data analysis.
- x. Earthworks requirements to facilitate exploration activities.
- xi. Drilling, including a provisional number of drillholes and drill metres by drilling method, planned number of samples, data logging processes and resulting data files, sampling procedures, QAQC protocols, sample geochemistry, analytical methods and analytes to be tested.
- xii. Metallurgical testing and ore characterisation.
- xiii. Environmental surveys, studies, and monitoring activities.
- xiv. Bulk sampling, geotechnical studies, hydrological test work.
- xv. Feasibility studies or Pre- Feasibility.
- xvi. Other specific studies to be conducted.
- xvii. Capital items required to purchased to undertake the Work Program.

1.1.4 **Two Year Work Program Budget:** A detailed budget for the initial 2-year period of the Work Program. Bidders must include details for each workstream set out below in Table 1.

Table 1: [insert site name] Site 2 Year Expenditure (all amounts must be stated in SAR ‘000)

#	Workstream	Year 1			Year 2		
		Budget	Quantity	Unit	Budget	Quantity	Unit
1.	Historical data acquisition, validation and	[•]	[•][•]	[•]	[•]	[•]	[•]

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	migration to database						
2.	Field data capture, validation and database	[•]	[•]	[•]	[•]	[•]	[•]
3.	Geological mapping	[•]	[•]	[•]	[•]	[•]	[•]
4.	Surface sampling	[•]	[•]	[•]	[•]	[•]	[•]
5.	Alteration sampling	[•]	[•]	[•]	[•]	[•]	[•]
6.	Mineralogy and petrology	[•]	[•]	[•]	[•]	[•]	[•]
7.	Remote sensing	[•]	[•]	[•]	[•]	[•]	[•]
8.	Airborne Geophysics	[•]	[•]	[•]	[•]	[•]	[•]
9.	Ground geophysics	[•]	[•]	[•]	[•]	[•]	[•]
10.	Other pre-drilling data collection	[•]	[•]	[•]	[•]	[•]	[•]
11.	Earthworks	[•]	[•]	[•]	[•]	[•]	[•]
12.	Drilling (excluding geochemistry)	[•]	[•]	[•]	[•]	[•]	[•]
13.	Drilling geochemistry	[•]	[•]	[•]	[•]	[•]	[•]
14.	Metallurgy	[•]	[•]	[•]	[•]	[•]	[•]
15.	Bulk sampling, geotechnical and hydrology	[•]	[•]	[•]	[•]	[•]	[•]
16.	Pre-feasibility studies	[•]	[•]	[•]	[•]	[•]	[•]
17.	Other studies	[•]	[•]	[•]	[•]	[•]	[•]
18.	Capital Items	[•]	[•]	[•]	[•]	[•]	[•]

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- 1.1.5 **5 Year Exploration Plan:** An outline of a five-year Work Program of activities, based on probable progressive development stages of exploration into resource definition and feasibility study activities.
- 1.1.6 **Additional Information:** Bidders are required to provide the following additional information:
- a. A Gantt chart of exploration activities, timing, and activity duration for the first two years. On this chart indicate investment decision points that may affect the exploration Work Program.
 - b. Details of the bidder's exploration expenditure over the past 12-month period, the exploration asset development stage(s) and targeted commodity(s).
 - c. Details on how the bidder proposes to use contractors versus own staff to deliver the Work Program.
 - d. The bidder's governance and decision-making structure for the implementation of the Work Program.
 - e. Describe the organisational structure the bidder currently has in the Kingdom and elsewhere, or the personnel and organisational chart they intend to have available both in the Kingdom and elsewhere when the Work Program is being implemented.
 - f. Describe the bidder's experience and expertise in ensuring the health, safety, and welfare of individuals involved in or impacted by similar projects managed by the bidder. Also, outline the bidder's plans for maintaining these standards during the exploration phase of this Project.
 - g. Detail the bidder's experience and procedures for training nationals of the country where similar projects have been situated and its general proposals in relation to the training of Saudi nationals from the local communities in relation to the exploration of this Project.

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1.2 Participation in more than one Licensing Round

- 1.2.1 Does the bidder intend to submit a Proposal for one or more of the five other sites for which the Ministry launched licensing rounds on [1st April 2024]? If the answer is yes, please specify the sites.
- 1.2.2 Confirmation of the preferred site in the the event the bidder receives the highest score for more than one licensing round. *For the avoidance of doubt, a selection of a preferred site does not exclude a bidder from wining the licensing awards for both sites.*
- 1.2.3 What capabilities does the bidder have to deliver on more than one exploration site?

Section D. Resource Exploration and Discovery Activities

Each bidder must provide the following details regarding the proposed exploration and development of the Project in a dedicated section titled '**Resource Exploration and Discovery Activities**,' using the corresponding numbering provided below.

If a Proposal is submitted by a Consortium, responses to the questions in this Section D must be supplied concerning the Lead Consortium Member. If the Lead Consortium Member lacks the necessary experience or qualifications to address any of the questions in this Section D, responses may be provided by any other Consortium member. In such cases, the response must specify the Consortium member possessing the relevant experience or qualification.

If any of the required information is provided elsewhere in the Proposal in response to other sections of the Information Memorandum, the bidder must cite the reference (section title and page number) where such information can be found.

Information provided in this Section D will be used to evaluate the bidder's experience, skill sets and proven capacity to fund and effect the development of the Project.

Bidders are required to provide information on the following:

1. Summarise the bidder's current mineral tenure portfolio both within the Kingdom and elsewhere, and the range of development stages it covers.
2. Provide a summary of all mines in which the bidder holds operational or ownership interest, including the type of commodity produced, production statistics for the past five years (or part thereof, if applicable), and the annual profit/loss for each operation over the same period. Additionally, include information on any operations that have been closed within the past five years, along with explanations detailing the reasons for cessation.
3. Provide information regarding all mineral license(s) or project transactions involving farm-in, farm-out, buy, or sell activities conducted by the bidder within the past five years. Additionally, provide the valuation of each of these transactions.
4. Summarise any major mineral discoveries the bidder has made over the past the (10) years.
5. Provide details of all Mineral Resource Estimates and Feasibility Studies completed by the bidder over the past ten (10) years.
6. Provide examples (if relevant) where the bidder has progressed a greenfield exploration discovery through to pre-feasibility, feasibility or development stage. Include commentary on time taken and investment costs for each example.

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7. If applicable, outline the primary exploration processes employed by the bidder resulting in discoveries within the past ten (10) years. Highlight any instances where unique or proprietary techniques or technologies were utilized to facilitate these discoveries.
8. Offer an overview of the specific criteria the bidder plans to utilize for prioritizing targets and focusing exploration efforts.

Section E. Innovation

Using the same numbering set out below, the bidder is required to provide details relating to the proposed exploration and development of the Project:

1. Provide examples where the bidder has successfully employed state-of-the-art exploration technology.
2. Demonstrate the experience of the bidder in developing and executing an exploration work program that utilised advanced technology, innovative techniques or new technology.
3. Summarise examples where the bidder employed new or developing technologies for desktop studies to assess and rank opportunities, with examples.
4. Detail any emerging innovative methods and technologies currently under development that the bidder anticipates using for the Project and how they might be utilised.
5. Describe how the bidder envisions the use of innovative solutions and technologies will enhance its ability to deliver its Work Program more efficiently from a time and cost perspective.

Section F. Financial Information Requirements

A. General Financial Information Requirements

To assess the financial capability of each bidder to fund its obligations with respect to the exploration activities of the Project, bidders are required to submit the financial information in the form set out below in respect of each of the bidder and the bidder’s parent company.

In respect of a Proposal submitted by a Consortium, the Consortium will be required to submit the financial information requested below in respect of each Consortium member and the Consortium member’s parent company.

All information submitted must be supported by the provision of audited financial statements for the previous three (3) full financial years alongside an explanation of what is presented as per the audited financial statements (and interim management accounts, if applicable). **All amounts must be stated in SAR and bidders are required to also provide details of any relevant exchange rate used in converting figures to SAR.**

Table 1: Financial Summary

Financial Summary of [insert name] for previous three (3) financial years	Prev. YrI [insert date]	Prev. YrII [insert date]	Prev. YrIII [insert date]
(a) Paid up capital in SAR MM			
(b) Reserve and surplus in SAR MM			
(c) Miscellaneous expenditure to the extent not written off in SAR MM			
(d) Equity = (a) + (b) – (c) in SAR MM			
(e) Contingent liability on revenue account in SAR M (i) [insert details] (ii) [insert details] (iii) [insert details] (iv) [insert details] Total contingent liability on revenue account in SAR MM			
(f) Net worth in SAR MM = (d) – (e)			
(g) Exploration spend			

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B. Work Program Funding

Bidders must provide a summary of capital capacity and demonstration of ability to finance the Work Program (using Table 2 below). Bidders must include details relating to their last two fundraising activities, in particular fundraising for similar exploration projects.

If submitting as part of a Consortium:

- a. Each Consortium Member with at least fifteen percent (15%) participation must provide details.
- b. Confirm the percentage of funding each Consortium member will contribute to the proposed Work Program. Bidders must provide the consortium agreement that sets out the agreed arrangement between the Consortium members.

Table 2: **[insert site name] Site Funding Plan**

Item	Year 1 (SAR '000)	Year 2 (SAR '000)	TOTAL (SAR '000)
Cash on hand	[•]	[•]	[•]
Forecast free cash flow net of taxes	[•]	[•]	[•]
Proposed equity raisings (including background details such as volume, price range, key investors) benchmarked against previous equity raisings	[•]	[•]	[•]
Proposed third-party funding separate from equity raisings (including details on existing relationship with potential funding)	[•]	[•]	[•]
Any other sources (specify details of the source of funding and amount)	[•]	[•]	[•]
TOTAL FUNDING	[•]	[•]	[•]

C. Previous Exploration Activities Funding

Bidders must provide a summary of all capital raisings conducted to finance exploration activities within the past five (5) years. Specify the nature of each capital raising (debt, equity, or hybrid), the amounts raised, and, if applicable, indicate the stock exchange through which any equity placements were executed. Additionally, include any farm-in arrangements where third parties provided exploration funding.

Section G. Social Impact Management Plan

FORM OF SOCIAL IMPACT MANAGEMENT PLAN

Bidders are asked to submit a Social Impact Management Plan considering each aspect of the following criteria:

PART A: SOCIAL IMPACT AND SOCIAL PERFORMANCE MANAGEMENT

- 1. A description of the bidder’s community social performance management processes (including a summary of previous experience in utilising such processes in similar projects), including the commitment on appointing dedicated and suitably competent staff to manage social performance at the Site.**

- 2. A description of the mechanism and process which the bidder will implement to address and assess local social impacts, Local Communities’ needs, and avoid, mitigate, or reduce any negative impacts.**

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3. A description of the bidder's plan for stakeholder identification, continuous and regular engagement with the Local Communities.

4. A description of the mechanism and process which the bidder will follow to address any complaints during the license period.

5. The bidder's internal governance and decision-making process in relation to social performance management.

PART B: LOCAL DEVELOPMENT PLAN

6. Recognising the exploration stage of the Project, the bidder’s plan for:

- (i) procurement from suppliers within the Local Communities (as defined in the Information Memorandum)(taking into consideration all the supply-chain, including goods and services);
- (ii) commitment to develop and train vendors from within the Local Communities to increase their participation as suppliers for the Project; and
- (iii) proposed percentages of local purchasing for this Project.

The bidder should also detail its relevant experience and procedures for training nationals in countries where similar projects have been situated.

The bidder should refer to Part B of the Annex to this Social Impact Management Plan form when answering this section.

7. A plan for employment of Saudi nationals from the Local Communities (to include percentage of local Saudi employees from the total number of employees in each of the following categories: (i) skilled labour, (ii) supervisory roles, (iii) management and professional roles, and (iv) labourers) in each case in accordance with the requirements set out in Part A of the Annex to this Social Impact Management Plan form.

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8. The bidder's experience and procedures for training locals in similar projects elsewhere and its general proposals, plans and commitments in relation to the training of residents of the Local Communities for the exploration of this Project in accordance with the requirements set out in Part A of the Annex to this Social Impact Management Plan form.

9. The bidder's financial proposals to invest in the Local Communities through initiatives to develop society socio-economics, with proposed timing, plan of implementing this commitment.

ANNEX TO SOCIAL IMPACT MANAGEMENT PLAN FORM

TRAINING, EMPLOYMENT AND LOCAL CONTENT GUIDELINES

Part A - Employment of Saudi Nationals

In selecting employees to carry out its Work Program and, ultimately, mining operations at the Site, bidders should give preference to qualified and competent Saudi nationals from the Local Communities, whether as executives, officers, engineers, consultants, technicians and skilled and semi-skilled labour.

Bidders should commit to employing and training the Saudi nationals from Local Communities and implementing a recruitment process supported by a clear methodology that embraces transparency, equity, and fairness for all candidates to the maximum extent practicable.

As part of its proposed Work Program, the bidder should provide target percentages for each of the below employment categories to be held by Saudi nationals from the Local Communities (in case unable to find resources from the Local Communities, then from the Kingdom).

Proposed Work Program

Category	1st Year	2nd Year	3rd Year
Skilled labour	[●] percent	[●] percent	[●] percent
Clerical and supervisory	[●] percent	[●] percent	[●] percent
Technical	[●] percent	[●] percent	[●] percent
Management; Professional	[●] percent	[●] percent	[●] percent

If a bidder is unable to achieve its submitted percentages because of the unavailability of Saudi personnel from the Local Communities, such bidder shall at its own cost, implement specialised programmes to develop the skills of these citizens.

The bidder is encouraged to engage and consult with jobseekers, community leaders and other key stakeholders to increase awareness and understanding of the bidder’s employment processes and eligibility criteria.

Bidders should undertake that employment and the terms and conditions of such employment and the discharge or disciplining of Saudi personnel shall be carried out in compliance with Kingdom’s applicable legislation.

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Local Communities (as defined in the Information Memorandum)

Each bidder must propose a recruiting policy for the Project. Recruiting priority should prioritise hiring and training Saudi nationals from the Local Communities.

Contractor Employees

The bidder must include in its Proposal an undertaking that it will procure that its third party contractors (including sub-contractors) appointed in connection with the Project will comply with the commitments relating to employment and training as set out pursuant to this Annex.

Training of Local Saudi Nationals

As part of its broader commitment to the Local Communities, the bidder should propose the development and implementation of a training plan with targets, dates and deliverables for the training of Saudi nationals from the Local Communities in the mining operations, with the objective to:

- (a) Train and upgrade the skills of, and provide further practical experience to, Saudi nationals from the Local Communities;
- (b) Train the selected Saudi nationals for technical, administrative and managerial positions by enrolling them in studies inside or outside Kingdom to further upgrade their professional qualifications; and
- (c) Partner with educational and vocational institutions to build employability skills in local people, enabling them to prepare themselves for opportunities when they arise, either with this Project or elsewhere.

Bidders should clarify how they propose to train any Saudi nationals from the Local Communities during the exploration phase of the Site.

Part B – Local Content Development

Local Business Development Plan

The bidder should consider including a local business development plan to promote socio-economic development and growth in the area of communities impacted by the Project, including in relation to the use of local goods and services during the exploration phase of the Site's development. Details of targeted areas of the supply chain that could be met by the Local Communities should be provided where possible.

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Use of Local Goods and Services

The bidder shall, when purchasing goods and services required in connection with the Project, give first priority to goods and services produced locally and provided by the Local Communities, subject to technical acceptability and availability of the relevant goods and services in the Kingdom. Details of estimated/targeted expenditure for Local Communities during the exploration phase of the Project (included as a percentage of the proposed expenditure under the Work Program) should be provided where possible.

The bidder should confirm how, when conducting procurement, it will ensure that the Local Communities receive appropriate notice and training if required so that relevant businesses might be considered for the opportunity.

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STATEMENT OF COMPLIANCE AND UNDERTAKINGS

I, in my capacity as the Executive Officer of *[insert name of Bidder]*:

1. Confirm that to the best of my knowledge, information and belief:

- the completed Social Impact Management Plan complies fully with the requirements set out in the Implementation Regulations and any other relevant guidelines issued by the Ministry;
- all information provided in this Social Impact Management Plan is true and correct and we are not guilty of misrepresentation in providing any information required of us under the Social Impact Management Plan; and
- there are no material omissions in the information being provided in this Social Impact Management Plan.

2. Undertake to procure that the bidder will:

- comply with the information provided in the Social Impact Management Plan;
- interact with the Local Communities within the Site or impacted by the Exploration on the Site; and
- maintain at all times an effective mechanism to address the Local Communities' needs.

Name:

Signature:

Date:

Company Seal:

Section H. Environmental Impact Management Plan

The Environmental Impact Management Plan shall be presented in the following format:

- 1. A summary of any non-compliance of the bidder with, or any enforcement action undertaken by regulatory authorities in any jurisdiction in relation to, environmental legislation within the last five (5) years.**

- 2. A statement on the bidder’s historic compliance with the Kingdom’s Environmental Laws and relevant regulations and adherence to World Bank and International Financial Corporation (IFC) guidelines, as well as the United Nation’s Sustainable Development Goals with respect to environmental regulations.**

- 3. A explicit statement on the bidder’s future commitment over the next twelve to eighteen months to comply with the Kingdom’s Environmental Laws and relevant regulations and adherence to World Bank and International Financial Corporation (IFC) guidelines, as well as the United Nation’s Sustainable Development Goals, with respect to environmental regulations in respect of the delivery of the Project.**

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4. Details of technical competence, expertise, technical qualifications and track-record(s) in exploration and environmental management of the senior technical and management personnel currently within the bidder's organisation.

5. A summary of any certified management systems relating to Environmental Management (ISO 14001)

6. Bidders with no current demonstrated capability should respond with a statement about the bidder's commitment to the environment. Bidders should also include a summary of how they intend to mitigate risk and meet the relevant environmental legislation requirements during exploration activities.

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7. A description of the bidder's experience and procedures that will apply for protecting the environment, preventing, minimising and remedying pollution and other impacts from the exploration of the Site. Additionally, detail the proposed procedures for addressing these concerns during the exploration phase of the Project.

8. A description of the bidder's internal governance and decision-making process in relation to environmental matters.

9. The bidder's commitment to prepare an environmental impact statement and a mitigation and rehabilitation plan in the event that one is subsequently required.

STATEMENT OF COMPLIANCE AND UNDERTAKINGS

I, in my capacity as the Executive Officer of *[insert name of Bidder]*:

1. Confirm that to the best of my knowledge, information and belief:

- the completed Environmental Impact Management Plan complies fully with the requirements set out in the Implementation Regulations, and any other relevant guidelines issued by the Ministry;
- all information provided in this Environmental Impact Management Plan is true and correct and we are not guilty of misrepresentation in providing any information required of us under the Environmental Impact Management Plan; and
- there are no material omissions in the information being provided in this Environmental Impact Management Plan.

2. Undertake to procure that the bidder will:

- commit to the conditions and specifications set by Environmental Authorities, and all the rules, regulations, instructions and decisions relating to the activity subject of the Exploration License;
- obtain the necessary permits from the Environmental Authorities before using any chemicals at the Site;
- submit an annual report showing the status of the implementation of the Environmental Impact Management Plan;
- define access routes to Exploration work areas within the Site to minimise damage to the environment and avoid the creation of multiple routes on the Site;
- ensure compliance with the relevant waste disposal regulations when building exploration camps and take necessary steps to manage hazardous waste disposals and safeguard all temporary fuel stores from leakage;
- dispose of all waste materials and rehabilitate the Site after completing the Exploration and tightly close the drillholes and mark them with a permanent concrete block;
- use best methods to protect the environment from any fuel leakages including during drilling activities;
- confine the drillholes and clearly mark them with appropriate warning signs throughout the work period;
- maintain a photographic record of the drillholes before and after rehabilitation including the geographical coordinates of each; and

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- obtain the necessary permits from the competent authorities in the Kingdom in the event the Exploration activities require studying the groundwater.

Name:

Signature:

Date:

Company Seal:

Section I. Corporate and Legal Requirements

A. Mandatory Requirements

Part A.1 – Mandatory Requirements Checklist

Please tick the boxes next to the Mandatory Requirements below to indicate the bidder's and, where the bidder is a Consortium, each Consortium member's compliance with each respective statement.

Mandatory Requirements	المتطلبات الإلزامية		
1. Bankruptcy The bidder has not been declared bankrupt/ insolvent	<input type="checkbox"/>	<input type="checkbox"/>	1. عدم الإفلاس لم يتم الإعلان عن إفلاس أو تعسير المتنافس.
2. Professional Conduct The bidder and/or any of its shareholders (including ultimate beneficial owners owning at least 10% of the bidder's share capital), officers and directors of the bidder have not been convicted by a valid conclusive judgment of an authorised court of any financial, economic or management offence including not being subject of a conviction by final judgment for bribery, corruption, fraud, money laundering or breach of sanctions.	<input type="checkbox"/>	<input type="checkbox"/>	2. السلوك المهني لم يصدر أى حكم نهائى من محكمة أو جهة قضائية بإدانة المتنافس و/أو أى من شركاؤه (ويشمل ذلك المستفيدين النهائيين الحقيقيين الذين يملكون نسبة 10% أو أكثر من رأس مال المتنافس) أو أى من مسؤولى ومديرى المتنافس فيما يخص ارتكاب أى مخالفات مالية أو اقتصادية أو إدارية ويشمل ذلك عدم صدور أحكام نهائية تتعلق بقضايا الرشاوى أو الفساد أو الاحتيال أو غسيل الأموال أو خرق العقوبات.
3. Politically exposed persons (PEP) / officials No direct or indirect member (including directors and officers of such member) or director/officer of the bidder (or any member of the bidder's group) is: <ul style="list-style-type: none"> an individual who is or has been entrusted with prominent public functions inside KSA or in another country, for example Heads of State or of government, senior politicians, senior government, judicial or military 	<input type="checkbox"/>	<input type="checkbox"/>	3. الشخص السياسى المعرض للمخاطر لا يوجد أى عضو مباشر أو غير مباشر (ويشمل ذلك المدراء أو المسؤولين) لدى المتنافس (ويشمل ذلك أى شركة فى مجموعة المتنافس) يعد شخص مكلف بمهام عامة عليا فى المملكة أو دولة أجنبية أو مناصب إدارة عليا أو وظيفة فى أحد المنظمات الدولية، ويشمل ذلك المناصب أو الوظائف التالية: <ul style="list-style-type: none"> رؤساء الدول أو الحكومات، وكبار السياسيين أو المسؤولين الحكوميين أو القضائيين أو العسكريين، وكبار المسؤولين التنفيذيين فى الشركات التى

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<p>officials, senior executives of state owned corporations, important political party officials;</p> <ul style="list-style-type: none"> any natural person entrusted with a prominent function by an international organisation, including directors and deputy-directors, board members or equivalent. <p>(a "PEP"). This includes family members (up to second degree relatives) and close associates who are any natural persons known to have a joint beneficial ownership of legal entities and legal arrangements or any other close business relationship with the PEP or who has an interest with or works for the PEP.</p> <p><u>If the above statement cannot be confirmed, please provide further clarification and supporting documentation in the response to Part A.2. The Ministry will review such responses on a case by case basis.</u></p>			<p>تملكها الدول، والمسؤولون البارزون في الأحزاب السياسية؛</p> <ul style="list-style-type: none"> رؤساء ومديرو المنظمات الدولية ونوابهم وأعضاء مجلس الإدارة، أو أى وظيفة مماثلة. <p>ويشمل ذلك أفراد عائلة الشخص السياسى المعرض للمخاطر (وصولاً إلى الدرجة الثانية من القرابة) والأشخاص المقربين من الشخص السياسى المعرض للمخاطر ويشمل ذلك أى شخص طبيعى يشترك بالاستفادة مع شخص سياسى معرض للمخاطر من خلال شراكة حقيقية فى كيان اعتبارى أو ترتيب قانونى أو تربطه به علاقة عمل وثيقة، أو هو مستفيد حقيقى من كيان اعتبارى قانونى أو ترتيب قانونى يملكه أو يسيطر عليه فعلياً شخص سياسى معرض للمخاطر.</p> <p><u>إذا كان البيان أعلاه لا يمكن تأكيده يرجى تزويد توضيحات إضافية مع تزويد الوثائق الداعمة عند الرد على الجزء (أ) (2). ستراجع الوزارة الردود على أساس كل حالة على حدة.</u></p>
<p>4. Withdrawal of Mineral Rights</p> <p>The bidder has not, in the past ten (10) years, been subject to the premature termination, cancellation or withdrawal of mineral rights prior to the expiry of the associated contract period (save in exceptional circumstances where the bidder was not at fault and which shall be described in the proposal).</p>	<input type="checkbox"/>	<input type="checkbox"/>	<p>4. إنهاء حقوق ترخيص التعدين</p> <p>لم يتم إنهاء أو إلغاء أو سحب أى من تراخيص التعدين المقدمة للمتنافس قبل انتهاء مدة الترخيص المحددة خلال العشرة سنوات الماضية (إلا فى الظروف الاستثنائية التى لم يكن فيها المتنافس على خطأ كما سيتم توضيحه وشرحه فى العرض).</p>
<p>5. Constitutional Documents</p> <p>A copy (certified to be a true copy of the original, by an officer of the bidder) of the constitutional documents of the bidder or each Consortium member, as applicable,</p>	<input type="checkbox"/>	<input type="checkbox"/>	<p>7. الوثائق التأسيسية</p> <p>تم تزويد نسخة (مصدقة على أنها نسخة طبق الأصل من قبل مسؤول من المنافس) من الوثائق التأسيسية للمتنافس، وفى حالة الائتلاف كل عضو ائتلاف، مع أو قبل تسليم طلب التأهيل المسبق.</p>

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has been provided with the completed PQQ or beforehand.			
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Part A.2 -Exceptions/ Qualifications to Mandatory Requirements

Does the bidder (or any member of the bidder's group (i.e., subsidiaries, holding companies and their subsidiaries of a bidder)) fail to meet any of the mandatory requirements? If yes, please provide details.

Identity of group member and relationship to the bidder	Details of the bidder or group member's failure to meet the mandatory requirements

B. Additional Corporate and Legal Requirements

1. Each bidder must satisfy the following conditions:
 - a. be a company incorporated in the Kingdom with a minimum capital of SAR 100,000 licensed to engage in exploration and mining work, or provide a clear undertaking to so incorporate within ninety (90) days of being declared the Successful Bidder;
 - b. not have declared bankruptcy or be subject to insolvency proceedings;
 - c. the bidder must not have had a license terminated in the last three (3) years in the Kingdom; and
 - d. the executive officers of the bidder must not have been convicted of a criminal offence in the three (3) years preceding the date of the Proposal.
2. Within the last five (5) years, details of any litigation, arbitration or administrative proceedings or investigations, whether pending, threatened or finalised, involving the bidder or any group company for an amount in excess of US\$1,000,000 (one million United States dollars).
3. Within the last five (5) years, details of any investigation or actions taken by regulators (including any current investigations) in relation to the bidder's mining activities in the relevant jurisdiction.
4. Details of any material events, risks, activities or strategic plans which may have a significant impact, whether positive or negative, on the bidder's ability to perform its obligations in the Kingdom if it is awarded the Exploration License.

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5. A summary as to how the bidder intends to comply with the Mining Investment Law and its Implementing Regulations during the term of the Exploration License.

Appendix 1. Model Exploration License

TERMS AND CONDITIONS OF [INSERT]
EXPLORATION LICENSE
(THE "LICENSE")

أحكام وشروط رخصة الكشف الخاصة بموقع [●]
("الرخصة")

ISSUED PURSUANT TO MINISTERIAL
DECISION NO [●] ISSUED ON [●]

صدرت بموجب القرار الوزاري رقم [●] وتاريخ [●]

To: [●]

إلى: [●]

On

في

[Insert Date]

[ادخل التاريخ]

A. Additional Details of the Licensee

أ. معلومات تفصيلية عن المرخص له

Name of Directors/ Authorised Signatories:

اسماء المديرين المفوضين بالتوقيع:

1- [●]

[●] -1

2- [●]

[●] -2

3- [●]

[●] -3

4- [●]

[●] -4

Shareholders as per the mining investment
license and percentage of shareholding:

أسماء الشركاء حسب ترخيص استثمار التعدين وحصه
الملكية لكل شريك:

Shareholder Shareholding
Percentage Nationality

الشريك حصه الملكية الجنسية

[●]

[●]

[●]

[●]

[●]

[●]

[•] [•] [•] [•] [•] [•]

For the purposes of this License, "Beneficial Owner" means any person owning, directly or indirectly, ten percent (10%) or more of the issued share capital of the Licensee.

لأغراض هذه الرخصة يفسر مصطلح "المستفيد الحقيقي" على أنه أي شخص يملك، سواءً بطريقة مباشرة أو غير مباشرة، ما لا يقل عن نسبة عشرة بالمائة (10%) من رأس مال الشركة "المرخص له".

B. License Period: Five (5) years from the date of this License, which may be extended upon application in accordance with the Mining Investment Law of the Kingdom of Saudi Arabia issued by Royal Decree No. M/140 dated 10/19/1441H ("Mining Investment Law") and the Mining Investment Implementation Regulation issued under the Mining Law by Ministerial Resolution 3293/1/1444 dated 05/06/1444H dated 09/05/1442H ("Implementation Regulations").

ب. مدة الرخصة: خمس (5) سنوات تبدأ اعتباراً من تاريخ صدورهما، ويمكن تجديدها بموجب طلب تجديد وفقاً لنظام الاستثمار التعديني الصادر بموجب المرسوم الملكي رقم (م/140) بتاريخ 10/19/1441هـ واللائحة التنفيذية لنظام الاستثمار التعديني الصادرة بالقرار الوزاري رقم (1444/1/3293) وتاريخ 05/06/1444هـ

C. Exploration Work Program: The Licensee shall carry out, and comply with the terms of the exploration work program for the License Site that it has agreed in writing with the Ministry on or prior to the date of this License (the "Exploration Work Program") in accordance with the Mining Investment Law and the Implementation Regulations.

ج. برنامج أعمال الكشف: يجب على المرخص له تنفيذ برنامج أعمال الكشف لموقع الرخصة والتقيد بالشروط التي وافق عليها كتابياً مع الوزارة قبل تاريخ صدور هذه الرخصة ("برنامج أعمال الكشف") وبما ورد بالنظام واللائحة.

D. Permitted Exploration Activities: The Licensee shall only undertake exploration activities within the License Site as permitted pursuant to the Mining Investment Law, the Implementation Regulations and this License.

د. أنشطة الكشف المسموح بها: يجب على المرخص له القيام بأنشطة الكشف فقط داخل موقع الرخصة على النحو المسموح به وفقاً لنظام الاستثمار التعديني واللوائح التنفيذية وشروط وأحكام هذه الرخصة.

E. Environmental Impact Management Plan: The Licensee shall carry out, and at all times comply with the terms of, the environmental impact management plan for the License Site that it has agreed in writing with the Ministry on or prior to the date of this License (the

هـ. خطة إدارة الأثر البيئي: يجب على المرخص له الالتزام في جميع الأوقات بتنفيذ خطة إدارة الأثر البيئي لموقع الرخصة والالتزام بالأحكام التي وافق عليها كتابياً مع الوزارة قبل تاريخ صدور هذه الرخصة ("خطة إدارة الأثر البيئي").

“Environmental Impact Management Plan”).

- F. **Social Impact Management Plan:** The Licensee shall carry out, and at all times comply with the terms of, the social impact management plan for the License Site that it has agreed in writing with the Ministry on or prior to the date of this License (the "Social Impact Management Plan").
- F. **Social Impact Management Plan:** خطة إدارة الأثر الاجتماعي: يجب على المرخص له الالتزام في جميع الأوقات بتنفيذ خطة إدارة الأثر الاجتماعي لموقع الرخصة والالتزام بالأحكام والشروط التي وافق عليها كتابيا مع الوزارة قبل تاريخ صدور هذه الرخصة ("خطة إدارة الأثر الاجتماعي").
- G. **Continued Validity and Termination:** The validity of this License shall be subject to the continued compliance of the Licensee with the Mining Investment Law and its Implementation Regulations, the terms and conditions set out in this License and Annexure II herein and maintaining the technical capability and the financial capacity of the Licensee as per the proposal submitted to the Ministry to obtain this License as well as the terms of the Exploration Work Program, the Environmental Impact Management Plan, the Social Impact Management Plan and the applicable laws of the Kingdom of Saudi Arabia (the "Conditions"). The Ministry shall have the right to terminate this License in accordance with the Mining Investment Law and the Implementation Regulations without compensation to the Licensee in the event of a breach of any of the Conditions.
- G. **استمرار الصلاحية وإنهاء الرخصة:** تخضع صلاحية سريان هذه الرخصة للالتزام المستمر للمرخص له لأحكام النظام ولائحته التنفيذية والشروط والأحكام الواردة في هذه الرخصة والموضحة في الملحق الثاني منها، والاستمرار بالكفاءة الفنية والقدرة المالية بعدها الأدنى كما ورد بالعرض المقدم للوزارة للحصول على هذه الرخصة، بالإضافة إلى أحكام برنامج أعمال الكشف، وخطة إدارة الأثر البيئي، وخطة إدارة الأثر الاجتماعي، والأنظمة المعمول بها في المملكة العربية السعودية ("الشروط"). ويحق للوزارة إنهاء هذه الرخصة وفقا لنظام الاستثمار التعديني واللوائح التنفيذية دون تعويض المرخص له في حال الإخلال بأي من تلك الشروط والأحكام.
- H. **Resettlement of Local Communities:** The Licensee acknowledges that it will be required to comply with the terms set out in Annexure III as well as the Mining Investment Law and the Implementation Regulations in respect of the rights, compensation and resettlement of the local communities in the event it applies for an exploitation license in respect of the Total Site Area (or any part thereof) that directly
- H. **المجتمعات المحلية:** يقر المرخص له بالالتزام بالأحكام الواردة في الملحق الثالث وبأحكام نظام الاستثمار التعديني ولوائحه التنفيذية فيما يتعلق بحقوق المجتمعات المحلية وتعويضهم ونقلهم في حال رغبته بتقديم طلب للوزارة للحصول على رخصة استغلال على كامل مساحة الرخصة أو أي جزء منها يقع أو يتجاور بشكل مباشر في حدود المجتمعات المحلية والممتلكات العامة والخاصة.

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interferes with or is adjacent to the local communities and public and private properties.

- I. **Language:** This License is issued in the Arabic and English languages. In the event of inconsistencies between the Arabic and English texts, the Arabic text will prevail.
- ط. اللغة: تم تحرير هذه الرخصة باللغتين العربية والانجليزية. وفي حال وجود أى تعارض بين نص اللغة العربية ونص اللغة الإنجليزية، فإنه يؤخذ بالنص الوارد باللغة العربية.

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ANNEXURE I

الملحق الأول

MAP AND COORDINATES OF THE LICENSE
SITE

الخريطة والاحداثيات الجغرافية لموقع الرخصة

ANNEXURE II

الملحق الثاني

CONDITIONS TO THE CONTINUED
VALIDITY OF THE LICENSE

شروط استمرار صلاحية سريان الرخصة

In order to maintain the validity of this License, the Licensee shall:

من أجل استمرارية صلاحية سريان هذه الرخصة، يجب على المرخص له:

1. submit an application to the Ministry in accordance with the Mining Investment Law, the Implementation Regulations and terms and conditions of this License to obtain an exploitation license in respect of the Total Site Area (or any part thereof) at the latest twelve (12) months prior to the expiration date of this License;
2. apply and adopt working standards as may be required for a company operating in the Kingdom of Saudi Arabia and, where undertaking its obligations under the Exploration Work Program, conforming to internationally accepted exploration practices and industry standards;
3. not interrupt or suspend any agreed work as set out in the Exploration Work Program for a period of more than ninety (90) days, whether consecutively or non-consecutively, without the permission of the Ministry; and
4. remain under the ownership of the Shareholders and Beneficial Owners (as defined in Section A of this License) in the same ownership percentages as identified in Section A of the terms and conditions of this License, other than

1. تقديم طلب إلى الوزارة وفق أحكام نظام الاستثمار التعمدي ولأئحته التنفيذية وشروط وأحكام هذه الرخصة للحصول على رخص استغلال لكامل مساحة الرخصة الواحدة الإجمالية أو أي جزء منها وبمدة لا تقل عن اثني عشر (12) شهرا قبل تاريخ انتهاء مدة الرخصة.
2. تطبيق واعتماد المعايير العملية التي تطبق على الشركات العاملة في المملكة العربية السعودية، والامتثال بممارسات أعمال الكشف ومعايير الصناعة المقبولة دوليا عند تنفيذ التزاماته وفقا لبرنامج أعمال الكشف.
3. عدم انقطاع أو تعليق أي عمل متفق عليه على النحو المنصوص عليه في برنامج أعمال الكشف لمدة تزيد عن تسعين (90) يوما متصلة أو منقطعة دون الحصول على إذن من الوزارة.
4. بقاء الملكية للشركاء والمستفيدين الحقيقيين (بحسب التعريف الوارد في القسم (أ) من أحكام وشروط هذه الرخصة) وبنفس النسب على النحو المحدد في القسم (أ) من هذه الرخصة، إلا في الحالات التي تتم الموافقة عليها كتابيا ومسبقا من الوزارة، وستنظر الوزارة في تأثير أي تغيير في الملكية على استمرار

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with the prior written approval of the Ministry, in which case the Ministry will consider the impact of any change in ownership, in the Licensee's ability to perform its obligations under the License, including with regard to its technical capability and financial capacity.

المُرخص له بالوفاء بالتزاماته وفقاً لشروط وأحكام الرخصة ويشمل ذلك الكفاءة الفنية والقدرة المالية للمرخص له.

ANNEXURE III

الملحق الثالث

In the event the Licensee submits an application to the Ministry for an exploitation license in respect of the Total Site Area (or any part thereof) ("Exploitation License Site"), the Licensee will be responsible for the resettlement of the local communities residing on Exploitation License Site, and for compensating the owners of the private land, or of a legally established usufruct. The Licensee will be required to provide undertakings that it:

في حال قدم المرخص له طلبا إلى الوزارة للحصول على رخصة استغلال فيما يتعلق بمساحة الرخصة الإجمالية أو أي جزء منها ("موقع رخصة الاستغلال") فإنه يلتزم بنقل المجتمعات المحلية، ويستحق مالك الأرض أو المنتفع بها ملكية أو انتفاعا ثابتا التعويض عن ذلك، وعلى المرخص له الالتزام والإقرار بما يلي:

1. has visited and inspected the Exploitation License Site and is aware of its features, boundaries and contents; 1. أنه قد وقف على موقع رخصة الاستغلال وعينه وتبينت له معالمه وحدوده وما يحتويه.
2. has conducted studies and appropriate due diligence on the Exploitation License Site with the assistance of accredited advisors including those specialised in geological and mining studies; 2. أنه قد درس موقع رخصة الاستغلال دراسة علمية نافية للجهالة والغرر، وأنه قام بالاستعانة باستشاريين معتمدين، بما في ذلك المتخصصين في علم ودراسات الجيولوجيا والتعدين.
3. has read the Mining Investment Law and its Implementation Regulations and complies with their provisions; 3. أنه قد اطلع على نظام الاستثمار التعديني السعودي الصادر بموجب المرسوم الملكي رقم (م/140) وتاريخ 1441/10/19هـ، ولائحته التنفيذية الصادرة بالقرار الوزاري رقم (1442/1/1006) وتاريخ 1442/5/9هـ، وأنه يلتزم بما ورد بهما من أحكام.
4. will comply with the laws, regulations, orders, rules and procedures applicable in the Kingdom; 4. أن يتم التقيد بالأنظمة واللوائح والأوامر والضوابط والتعليمات المعمول بها بالمملكة العربية السعودية.
5. has read the Kingdom's Law on Expropriation of Property for the Public Interest and the Temporary Possession of Property (issued by Royal Decree No. (M/15) dated 11/03/1424H) ("Expropriation Law") and its implementation regulations and that it will be liable for compensating the owners of properties located on the Exploitation 5. أنه قد اطلع على نظام نزع ملكية العقارات للمنفعة العامة ووضع اليد المؤقت على العقار الصادر بالمرسوم الملكي رقم (م/15) وتاريخ 1424/3/11هـ ولائحته التنفيذية، بما في ذلك التزام المرخص له بتحمل كافة التعويضات لأصحاب الأملاك، والواقعة في حدود منطقة رخصة الاستغلال، سواء كان التعويض نقداً أو ما يترتب من تكاليف على المفايضة (بعد موافقة الجهات المعنية)، كما أنه يتحمل تعويضات وتبعات النقل والترحيل للمجتمعات المحلية وكل ما يترتب

[INSERT SITE NAME] LICENSING ROUND – APPLICATION FORM

License Site whether through cash compensation or costs associated with agreements (subject to obtaining approval from the relevant authorities). The Licensee will be liable for all costs associated with the resettlement process in accordance with best internationally recognised standards. The compensation must be fair and in accordance with the foregoing;

على ذلك من تكاليف، على أن يراعى في ذلك أفضل الممارسات و المعايير الدولية المتعارف عليها عند نقل المجتمعات المحلية أن تكون التعويضات عادلة ووفقا للمعايير المذكورة أعلاه.

6. it will register the expropriated properties in accordance with legal procedures and as set out in governmental instructions. The Licensee will have the right to obtain a usufruct after the properties are registered as the ownership of the Kingdom.

6. أن يتم تسجيل الأملاك -في حال نزعها- وفقا للإجراءات النظامية وما تقضى به التعليمات الحكومية، ويكون للمرخص الحق في الحصول على حق الانتفاع من هذه الأراضي بعد أن تسجل ملكيتها للدولة.

Appendix 2. Form of Statement of Confirmation

[Date]

Ministry of Industry and Mineral Resources
King Fahd Branch Rd, Al Mohammadiyyah
Riyadh 12363
Kingdom of Saudi Arabia

For the attention of: His Excellency Abdulrahman Al Belushi, Deputy Minister of Mineral Resources Management

STATEMENT OF CONFIRMATION

Your Excellency

On behalf of, [insert name of lead consortium member], we are submitting this request to establish a consortium to participate in the process for awarding an exploration license for the [insert site name] site ([insert site name] Licensing Round) in accordance with the Information Memorandum issued by the Ministry on 1st April 2024 and confirm the members' consent to participate in the consortium as indicated below.

Signed for and on behalf of

[insert]

Lead Consortium Member

[INSERT SITE NAME] LICENSING ROUND – APPLICATION FORM

Consented to by:

[insert name of consortium member]

[insert name of consortium member]

[insert name of consortium member]